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**Ad-hoc-announcement according to § 15 WpHG**

## **Manz AG: Successful placement of cash capital increase – gross proceeds of approximately EUR 41.9 million**

Manz AG / Capital Increase

Reutlingen, 28 April 2015. Manz AG, Reutlingen, (ISIN: DE000A0JQ5U3) today successfully completed the capital increase resolved yesterday. The placement price was set at EUR 85.00 per new share. In total 492,805 new shares were placed with qualified investors by way of an accelerated bookbuilding. The share capital of Manz AG was consequently increased from EUR 4,928,059 by EUR 492,805 to EUR 5,420,864 against cash contributions under exclusion of subscription rights. In addition, 100,000 shares from the holdings of the principal shareholder and chairman of the managing board Mr. Dieter Manz were placed. For the offering, Bankhaus Lampe acted as Sole Global Coordinator and Sole Bookrunner, and equinet Bank acted as Co-Lead Manager.

The company receives gross proceeds amounting to approximately EUR 41.9 million from the capital increase. Those proceeds shall serve the financing of the further internal and external growth of the company. Manz AG currently examines possible options to further strengthen its technology portfolio by potential acquisitions.

The new shares carry full dividend rights as from 1 January 2014 and are expected to be included in the existing quotation of the company's shares in the sub-segment of the regulated market with further post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange on 4 May 2015.

*Additional Information:*

ISIN: DE000A0JQ5U3

German Securities Identification Number: A0JQ5U

Trading Symbol: M5Z

Trading Segment: Regulated Market (Prime Standard) of the Frankfurt Stock Exchange

Manz AG  
Steigäckerstraße 5  
72768 Reutlingen  
Germany

<End of the ad-hoc-announcement>

**Investor Relations Contact**

cometis AG  
Ulrich Wiehle / Claudius Krause  
Tel.: +49 (0)611 – 205855-28  
Fax: +49 (0)611 – 205855-66  
E-Mail: krause@cometis.de

**Public Relations Contact**

Manz AG  
Axel Bartmann  
Tel.: +49 (0)7121 - 9000-395  
Fax: +49 (0)7121 - 9000-99  
E-Mail: abartmann@manz.com

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